

**Annual Election Period (AEP) November 15th to December 31st.
Effective 1/1**

Annual Election Period (AEP)	New Plan Option						
Current Plan	Original Medicare	Original Medicare & PDP	MA Only (not PFFS)	MAPD (not PFFS)	PFFS MAPD	PFFS MA Only	PFFS MA Only & PDP
Original Medicare	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Original Medicare & PDP	Yes	Yes	Yes	Yes	Yes	Yes	Yes
MA Only (not PFFS)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
MAPD (not PFFS)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
PFFS MAPD	Yes	Yes	Yes	Yes	Yes	Yes	Yes
PFFS MA Only	Yes	Yes	Yes	Yes	Yes	Yes	Yes
PFFS MA Only & PDP	Yes	Yes	Yes	Yes	Yes	Yes	Yes

All Applications received from 11/15 - 12/31 will be effective 1/1 unless they qualify under Initial Election Periods or Special Election Periods

Open Enrollment Period (OEP) January 1st to March 31st. Effective first of the month after receipt.

Open Enrollment Period (OEP)	New Plan Option						
Current Plan	Original Medicare	Original Medicare & PDP	MA Only (not PFFS)	MAPD (not PFFS)	PFFS MA Only	PFFS MAPD	PFFS MA Only & PDP*
Original Medicare	No	No	Yes	No	Yes	No	No
Original Medicare & PDP**	No	No	No	Yes	No	Yes	Yes***
MA Only (not PFFS)	Yes	No	Yes	No	Yes	No	No
MAPD (not PFFS)	No	Yes	No	Yes	No	Yes	No
PFFS MA Only	Yes	No	Yes	No	Yes	No	No
PFFS MAPD	No	Yes	No	Yes	No	Yes	No
PFFS MA Only & PDP*	Yes***	No	No	Yes	Yes***	Yes	Yes***

Beyond March 31st members can make changes only if they qualify under Initial Election Periods or Special Election Periods

*There is no opportunity to move into a stand alone PDP

**PDP does not have an OEP election opportunity unless the member is moving into or out of an MAPD plan

***Can only move into this option if they retain their stand alone PDP with the same PDP plan they were in originally.

Keys for Open Enrollment Period Changes

- During the OEP members can only change from “like” plan to “like” plan. If the member had Part D before they must have Part D after the enrollment change. If they did not have Part D before they may not have Part D after the enrollment change.
- The change Must involve a Medicare Advantage plan. The member must be either leaving an MA or MAPD plan or going into an MA or MAPD plan. Changes between one stand alone PDP plan to another stand alone PDP plan are not eligible during this election period.
- Changes cannot involve more than one enrollment transaction. Changes from one plan (MAPD) into two different plans (PFFS MA only & Stand alone PDP) are not allowed.
- A PFFS plan is a Medicare Advantage (MA) plan. There is one unique aspect of a PFFS MA only plan – it is the only type of MA plan that can also have a stand alone PDP plan at the same time. For all other MA plans (not PFFS) an enrollment into a PDP will automatically disenroll them from their MA plan (not PFFS). An enrollment from a stand alone PDP into an MA only (non PFFS plan) will automatically disenroll the member from their PDP plan. Because of this auto disenrollment function a member in an MA only PFFS plan with a stand alone PDP cannot enroll into a non-PFFS MA plan and keep their existing PDP plan. This would prevent the member from remaining in a “like” plan. For this reason, Enrollment from an MA only PFFS plan & a stand alone PDP plan into an MA only plan (not PFFS) cannot occur during the OEP election period.